

BUYBACK OPTION FORM

To,
Karvy Computershare Private Limited
Karvy Selenium Tower B, Plot number 31 & 32
Gachibowli, Financial District, Nanakramguda
Serilingampally, Hyderabad -500 032

Ref: IFCI Long Term Infrastructure Bonds-Series V – Exercise of buyback option- 2017

I/We hold the bonds of the Company and would like to exercise the buyback option and surrender my/our bonds as detailed below:

Folio No./ DP ID- Client ID	Option	ISIN	No. of Bonds

(To be filled by investors holding bonds in physical form):

I/We request you to remit the redemption proceeds to my/our bank account as per details below:

Account No.-	Bank Name-																				
Account Type- Saving / Current	Branch Name-																				
IFSC Code-	MICR Code-																				
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I/We enclose herewith a blank cancelled cheque of the above account as a proof of the bank account details (Compulsory).

	Sole/First Bondholder	Second Bondholder	Third Bondholder
Signature			
Name			
Mobile No./Landline (Mandatory):	Email Id :		

Date: _____

Place: _____

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INFORMATION FOR THE INVESTOR

Last date of receipt of the attached Buyback Option Form along with the required documents is 30 Dec, 2016
(Buyback forms received after 30 Dec 2016 will not be accepted for buyback and same will not be acted upon.)

Documents required:

- A) In case the bonds are held in **physical form**, the following documents are required to be sent:-
- a) Duly filled in and signed Buyback Option Form above
 - b) **Original bond certificate** duly discharged/ signed on the backside of the bond certificate **(COMPULSORY)**. (Payment will not be done if original bond certificate is not received)
 - c) **A cancelled cheque** of your bank account having your Name, IFSC-code, MICR-code on it.
 - d) **In case of change in address**- Self-attested address proof.

Checklist

- Duly Filled Buyback Option Form Original Bond Certificate Cancelled Cheque

- B) In case you are holding bonds in **demat form**:-

- a) Kindly send only the duly filled in and signed Buyback Option Form above.
- b) Please note that your demat account should be active. Payment will be made to investors, **only upon extinguishment of bonds**, as per bank details available in your demat account.
- c) Please update the Bank A/c and **submit cancelled cheque to your depository participant (DP)**.

Checklist

- Duly Filled Buyback Option Form